



*(Incorporated in Bermuda with limited liability)
(Stock Code: 230)*

MINMETALS LAND SUCCESSFULLY COMPLETED INITIAL ISSUANCE OF US\$300 MILLION SUSTAINABLE BONDS

(16 July 2021 - Hong Kong) Minmetals Land Limited (“Minmetals Land” or the “Company”, Stock code: 230.HK) is pleased to announce that the Company successfully completed the issuance of US\$300 million 4.95% due 2026 sustainable bond. Thanks to a good timing of the issuance captured by the Company, the bond received an overwhelming response with 6 times over-subscribed, resulting in the final issue price to be narrowed down by 40 basis points from initial price guidance.

To further underscore its commitment to the environment and sustainable community development, Minmetals Land issued its first-ever sustainable bond with a Sustainable Finance Framework (the "Framework"). DBS Bank and Haitong Securities acted as the green structuring advisor. Proceeds will be directed towards eligible projects in accordance to the Framework, including green buildings, renewable energy, water management, energy efficiency, and climate change adaptation and others, in line with the United Nations’ sustainability goals and the carbon neutrality target set by Chinese government.

Sustainalytics and S&P, the leading ESG rating agencies, endorsed that the Framework is in line with relevant ICMA and LMA principles and guidelines. In addition, the issuance of the sustainable bond has been obtained the highest rating of E1 of the S&P’s rating regime and green finance certification issued by the Hong Kong Quality Assurance Agency.

Mr. He Jianbo, Chairman of the Board, said “We are very pleased by the success of this debut bond issue. The support of the bond issue from international certification authorities and investors reflects the market's high recognition of the Company's business model and credit fundamentals, as well as the Company's confidence in its long-term development. It is the company’s mission to create shared value and long-term commitment to building sustainable communities, performing its social obligation while developing the business. The issuance of the sustainable bond marks a milestone for the Company in promoting the development of sustainable growth. Going forward, the company will continue its development of green projects and endeavour to contribute to environmental protection and social benefits.”

BOC International, DBS Bank, Haitong Securities, Bank of Communications, CMB Wing Lung Bank and HSBC acted as joint global coordinators and joint bookrunners for the offering.

Corporate Information

About Minmetals Land Limited

Minmetals Land Limited (“Minmetals Land” or the “Company”, Stock code: 0230) is a subsidiary and the Hong Kong-listed real estate flagship company of China Minmetals Corporation. It principally engages in real estate development, property investment and specialised construction businesses. Currently, its real estate development business covers the Pan Bohai Rim, Yangtze River Delta, Central China, Chengdu and Chongqing, Pearl River Delta regions and Hong Kong.

About China Minmetals Corporation

Founded in 1950, China Minmetals Corporation (“China Minmetals”) is a globally operated large state-owned corporation that principally engaged in metals and minerals, metallurgical construction, trade and logistics, and finance and real estate. China Minmetals is one of the core state-owned conglomerates under direct supervision of State-owned Assets Supervision and Administration Commission of the State Council (“SASAC”). It is also one of the 21 SOEs authorised by the SASAC to operate real estate development as core businesses. It was ranked no. 92 in the US Fortune Global Top 500 list in 2020. China Minmetals through China Minmetals H.K. (Holdings) Limited, a subsidiary of China Minmetals, holds approximately 61.88% of the issued shares of Minmetals Land Limited. China Minmetals is the ultimate controlling shareholder of Minmetals Land.

This press release is issued by **Wonderful Sky Financial Group Limited** on behalf of **Minmetals Land Limited**.

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